

2002 Reassessment Status Survey
November, 2002

LAND VALUATION QUESTIONS

Has the PTABOA reviewed and approved the township assessors' land values?

1. No 18 2. Yes 74

Has the county held the public hearing pursuant to IC 6-1.1-4-13.3(a)?

1. No 17 2. Yes 75

If answer to #2a is "no", are the county land values complete with the exception of the public hearing?

1. No 8 2. Yes 9

Are new land values incorporated into the county's reassessment software system?

1. No 29 2. Yes 63

IMPROVEMENT VALUATION QUESTIONS

What is the status of data collection for the 2002 reassessment?

% complete		Residential	C/I	Ag
	0%	1	1	1
1% to	10%	1	3	1
11% to	20%	0	0	0
21% to	30%	0	2	0
31% to	40%	0	0	0
41% to	50%	2	3	2
51% to	60%	2	1	0
61% to	70%	0	1	2
71% to	80%	2	6	1
81% to	90%	3	4	2
91% to	100%	81	71	83

Are "quality grade" and "condition" ratings assigned?

% complete		Residential	C/I	Ag
	0%	5	12	5
1% to	10%	0	1	0
11% to	20%	3	1	1
21% to	30%	2	2	2
31% to	40%	0	0	0

41% to	50%	5	7	5
51% to	60%	2	1	0
61% to	70%	1	2	4
71% to	80%	6	8	3
81% to	90%	4	3	8
91% to	100%	64	55	64

To what extent has data entry occurred?

% complete		Residential	C/I	Ag
	0%	8	29	8
1% to	10%	2	5	2
11% to	20%	10	3	8
21% to	30%	1	2	1
31% to	40%	1	3	1
41% to	50%	6	5	6
51% to	60%	3	2	2
61% to	70%	3	1	3
71% to	80%	8	10	11
81% to	90%	7	6	8
91% to	100%	43	26	42

Has the county contracted with a vendor to perform data entry?

1. No 2. Yes

Is the county using a software vendor to calculate improvement values for 2002 reassessment?

1. No 2. Yes

Is the county system software installed?

1. No 2. Yes

Is the county system software fully operational for the 2002 reassessment?

1. No 2. Yes

If the answer is "yes", when does the county anticipate completing final certification of software vendor to DLGF?

Date of Certification	Total	%
February-02	0	0%
March-02	0	0%
April-02	1	1%
May-02	1	1%
June-02	1	1%
July-02	0	0%

August-02	1	1%
September-02	2	2%
October-02	1	1%
November-02	4	4%
December-02	9	10%
January-03	9	10%
February-03	12	13%
March-03	5	5%
April-03	3	3%
May-03	2	2%
June-03	0	0%
July-03	0	0%
Unknown	9	10%

If "no" what is the expected "operational" date and provide an explanation as to why it is not fully operational?

Date of Certification	Total	%
February-02	0	0%
March-02	0	0%
April-02	0	0%
May-02	0	0%
June-02	0	0%
July-02	0	0%
August-02	0	0%
September-02	0	0%
October-02	0	0%
November-02	0	0%
December-02	4	4%
January-03	10	11%
February-03	2	2%
April-03	0	0%
May-03	0	0%
June-03	0	0%
July-03	0	0%
Unknown	16	17%

Is your computer system integrated with the County Auditor's system?

1. No 2. Yes

Was the county required to upgrade or purchase new computer software?

1. No 2. Yes

Sales Disclosure Questions

Is the county using a program to verify sales disclosure forms?

1. No 2. Yes

Has the county assessor retained copies of the Sales Disclosure Forms from Jan. 1, 1998 through Dec 31, 1999?

1. No

1

2. Yes

91

Is the county retaining copies of the Sales Disclosure Forms from Jan 1, 2002 and forward?

1. No

0

2. Yes

92

Is the county keeping an electronic sales data file to record sales disclosure information?

1. No

27

2. Yes

65

NEIGHBORHOOD FACTOR AND ASSESSMENT RATIO STUDY QUESTIONS

Has the county established "neighborhood" boundaries?

1. No

5

2. Yes

87

Has the county developed Neighborhood Factors for residential neighborhoods?

1. No

63

2. Yes

29

Has or will the County hire a vendor to develop "Neighborhood Factors"?

1. No

10

2. Yes

82

Has or will the county hire a vendor to assist in ratio studies for equalization purposes?

1. No

15

2. Yes

77

When does the county assessor anticipate completing equalization?

Date of Approval	Total	%
February-02	0	0%
March-02	0	0%
April-02	1	1%
May-02	0	0%
June-02	0	0%
July-02	0	0%
August-02	0	0%
September-02	0	0%
October-02	0	0%

November-02	2	2%
December-02	3	3%
January-03	15	16%
February-03	11	12%
March-03	14	15%
April-03	8	9%
May-03	9	10%
June-03	6	7%
July-03	3	3%
August-03	1	1%
September-03	1	1%
October-03	1	1%
Unknown	17	18%

By what date does the county assessor anticipate providing the taxpayers with the Form 11 "Notice of Assessment"?

Date of Approval	Total	%
February-02	0	0%
March-02	0	0%
April-02	0	0%
May-02	0	0%
June-02	0	0%
July-02	0	0%
August-02	0	0%
September-02	0	0%
October-02	0	0%
November-02	0	0%
December-02	1	1%
January-03	8	9%
February-03	10	11%
March-03	11	12%
April-03	14	15%
May-03	11	12%
June-03	7	8%
July-03	7	8%
August-03	1	1%
September-03	3	3%
October-03	0	0%
November-03	1	1%
Unknown	18	20%

By what date does the county assessor anticipate providing the County Auditor's office with the 2002 reassessment assessed values?

Date of Approval	Total	%
August-02	0	0%
September-02	0	0%
October-02	0	0%
November-02	0	0%
December-02	2	2%

January-03	3	3%
February-03	12	13%
March-03	12	13%
April-03	14	15%
May-03	7	8%
June-03	13	14%
July-03	7	8%
August-03	4	4%
September-03	1	1%
October-03	2	2%
November-03	0	0%
December-03	1	1%
Unknown	14	15%

Field person should ask for a sample of property record card to be used in the 2002 reassessment. Was sample card provided?

1. No

22

2. Yes

34

Is your computer system integrated with the county auditor's system?

1. No

37

2. Yes

55

Can the county assessor estimate the amount of money spent or that will be spent on the following

1 Data Collection	\$25,591,705
2 Data Entry	\$4,286,622
3 Computer Hardware	\$2,392,504
4 Computer Software	\$4,523,052
5 Equalization	\$2,218,961
6 Form 11 Mailing	\$573,686
7 Appeals	\$1,087,300
8 Total	\$69,960,594

*Items #1-7 will not equal #8 due to some costs not being split out, and only included in the total.

